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海普瑞藥業集團股份有限公司 (Hyalink)
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9989)

INSIDE INFORMATION ANNOUNCEMENT RESULTS OF INDEPENDENT THIRD PARTY INVESTIGATION

This announcement is made by Shenzhen Hyalink Pharmaceutical Group Co., Ltd. (the "Company"), as the Independent Financial Adviser, under Paragraph XIV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited.

FORMATION OF SPECIAL INVESTIGATION GROUP

Reference is made to the independent advice disclosed in the independent financial adviser's report of the Company dated 15 January 2024, 30 January 2024 and 15 March 2024 (the "Independent Financial Adviser's Report").

The Company established a dedicated independent investigation group (the "Special Investigation Group") on 30 January 2024. The Special Investigation Group, led by the Company's independent director, engaged a team of all leading forensic investigators (the "Independent Team") to conduct a detailed forensic investigation, in collaboration with a professional forensic firm, in the Telemedicine Device sector, headed by the Company's wholly-owned subsidiary Tech Pharma S.R.L. (the "Independent Team") (the "Independent Team").

3. C d r c i g , che i e c i a d f i a c i a l d a a a a l i , i c l d i g : 1) da a a a l i Techd I al ' f i a c i a l d a a d r i g h e e l e a i e i g a i i m e f a m e ; 2) da a a a l i b a k a c c , a a c i a c i a e d i h h e T e l e c m F a d I c i d e ; 3) a , , , a l a a c i d r i g h e , e i d f m l J , e 2023 31 D e c e m b e 2023 , i d e i f a d e a m i e a , c h i e g , l a a a c i i h e b a k a c c , f r d f T e c h d I a l f m a i , e e c i e (, c h a h e i d e i i e f h e a m e c , e a i e , a d h e i m e a d a m , f h e a a c i) ; 4) a m l i g a m e m a d e b T e c h d I a l d r i g h e , e i d f m l J , e 2023 31 D e c e m b e 2023 a d e i e i g h e i , c h e a d , i g d c m e , i c l d i g b , l i m i e d a a l e c d , i i c e a d c a c ;
4. C d r c i g b a c k g , d c h e c k a l l a i e i l e d i h e T e l e c m F a d I c i d e , i c l d i g b , l i m i e d h e a e e a d h e i c m a e g i a i i f m a i d i e c h i a i m e i d e i f a e i a l e l a i h i b e e e h e m a d h e m a g e m e a d / e m l e e f T e c h d I a l ; a d d i i a l l , b l i c e a c h e e e c d c e d h e a m e f h e e m a i l d m a i , e d b h e , e c f h e T e l e c m F a d I c i d e ; a d
5. C d r c i g e l e c i c f e i c h e C m a ' e m a i l a c c , k c m , e , a d k m b i l e d e i c e f h e T e c h d I a l e e l e l a e d h e T e l e c m F a d I c i d e , a d h e e l e a e a l c m m , i c a i e c d , , c h f e i c a c i i e i c l d e 1) c e a i g e l e c i c f e i c d a a m i i g a d b a c k , ; a d 2) e a c i g i f m a i . L i f k e d h a b e e e a e d , a d a f e i c e i e f h e i d e i f i e d d c m e h a b e e c d c e d a f e a l i g h e e k e d i a e a c h .

III. KE FINDINGS OF THE INVESTIGATION

(1) C r i m e T e m F r I

Acc di g h e i e i e i h h e m a g e m e a d e c e e d I T d a a , h e g e e a l m a a g e f T e c h d I a l e c e i e d a e m a i l 13 D e c e m b e 2023 f m a f a d , e c h e e d e d b e h i , e i . T h e , e c e , e e d h i m a i i a c f i d e i a l a c , i i i (h e A , ,) a d m a i a i i c f i d e i a l i e e i f m a i l e a k a g e . F m 13 D e c e m b e 2023 3 J a , a 2024 , h e e c e i e d m l i l e , d f , e d i , c i f m h e , e c a d a a g e d a , a m e f a , i m a e l 11.7 m i l l i e , i h , e e k i g h e a , a l f i f m i g a e e l e i h e C m a (h e P m) .

Afe i e i e i g he ge e al ma age , i a , de d ha he did di cl e he Pa me a he a i f med b he , ec ha he Ac , i i i h , ld be ke ic l c fide ial a da i f ma i leakage c , ld im lica e he i e a d c m e i i he ma ke . O 13 Decembe 2023, he , ec al a ked he ge e al ma age ig a c fide iali ag eeme a d i , ced him ha dle he Pa me al e a d kee i c fide ial , il he Ac , i i i a a , ced. D i g he af eme i ed , e i d , he ge e al ma age k m , l i le ac i e if he , ec ' ide i b , did fi d a ed flag .

The I e iga i Team ide ified mai ea f he fail , e f he ma ageme f Techd I al a d he C m a de ec he ab mali i f d i a imel ma e :

- (i) he fi a ce ma age f Techd I al had limi ed ba k acc , ma ageme a , h i a d a , able check he ba k acc , bala ce af e he ge e al ma age em ed he USB- hield; a d
- (ii) he C m a ' head , a e c , ld l b ai he acc , bala ce f m he l cal aff b e , i i g hem email he ele a i f ma i ice a eek a d he la ki g da f each m h.

D i g he I e iga i , he I e iga i Team iced he i l eme f e e a ee c m a ie i he Telec m F a , d I cide (he P C m). The I e iga i Team c d , ced backg , d check he Pa ee C m a ie a d c m a ed hei ma ageme ' ame i h he C m a ' em l ee li , fi di g e la i g . The I e iga i Team al ea ched elec icall f ke i f ma i ab , he Pa ee C m a ie , i g hei c e c a e da a a ke d , b , f , d ele a da a ab , hem hei aff , e ce f hei ame a , ea i g i he a me de ail a d c mm , ica i ela ed he Telec m F a , d I cide . Ba ed he digi al f e ic k f he I e iga i Team , c ec i a f , d be ee he Telec m F a , d I cide a d he i di id , al a cia ed i h Techd I al he e el f he C m a .

- (2) Imm C m r T m Fr , I Af e he Telec m F a , d I cide , he C m a k a i , e im e i i i e al c l . The C m a c llab a ed i h ba k e f ce ice licie f e i g ba k acc , bala ce a d c lli g he USB- hield. The C m a ' IT de a me al e-e ami ed a d a al ed he C m a ' e ial i f ma i ec , i i k a d , l e abili e , a d im leme ed f ll mea , e e g he email ec , i .

Afe e ie i g he Re , he S ecial I e iga i G , f, d he c e be de ailed a d me ic l , , acc, a el ec , ci g he c , e f he Telec m F a d I cide . The S ecial I e iga i G , ec mme ded he b a d f di ec f he C m a (he B r) ad , he fi di g f he Re a d ac i el im leme he ele a ec mme dai he ei . A he ame ime, he C m a i , ged ac i el im leme , ch ec mme dai , i e elimi a e he im ac f he Telec m F a d I cide a d effec i el afeg, a d he i e e f he C m a a di ha eh lde a a h le.

I. OPINIONS OF THE BOARD

Afe e ie i g he Re a d he ec mme dai f he S ecial I e iga i G , , he B a d , ge he C m a c i , e ei f ce a d effec i el im leme he m l i le mea , e ha he C m a ha i i ia ed ea lie , i cl di g b , limi ed :

1. E ami i g he b r i e ce e i hi he d me ic a d e ea , b idia ie f he C m a (he G r) ide if maj i k ; , da e a a de ha ce he i e alc l ma i f he C m a a di , b idia ie ; ba ed he e , l f he i k a e me , f he defi e a d efi e he ke b a che , b r i e ce e a d , b ce e fi e alc l ; ba ed he b r i e e a i a d i k a e me e , l , c mbi ed i h i f mai em l , e ha ce he c e , di g c l mea , e a b h he C m a le el a d he b r i e ce e le el , a d eg, la l e ie a d , da e he i e alc l ma i ;
2. Rec , i i g i e alc l e e e g he ai i g g am i e alc l , a d ai e a a e e f i k a d i k c m lia ce ; e , i g he effec i e im leme ai fi e alc l em ; effec i el im i g he e ai al a da d f he C m a ; m i g heal h a d , ai able de el me f he C m a ; im i g he a a e e a d abili f all d me ic a d e ea em l ee e e f a d a d c mba c ime ;
3. I e if i g he C m a ' a di a d fligh i , ec i fi e alc l

4. S e g he i g he ce ali ed ma ageme f f d a d im i g he efficie c f, ili ai f f d ; icl im leme i g he f d ma ageme em f he G , achie e ce ali ed ma ageme f he i e al f d f he C m a a di , b idia ie ; c i , , l e ha ci g a d im i g he mea , e f ce ali ed ma ageme f i e al f d ; ca i g , eg, la i , ec i a d , e i i , e f ci g ic liabili f l e , m l ide if i g a blem a d achie i g c i , , im eme h , gh mea , e , ch a eg, la i , ec i , ke i , ec i , a di , e i i ; a d
5. Afe de e mi i g he e , ibili ie f he , e i e i di id al h , gh he e , l f he I e igai , , g e f he ca e , e ed i h he , lice, a d he a cia ed ac i i ie , he C m a ill i i ia e a i e al acc , abili , ced, e h ld he ele a i di id al icl acc , able. Sh , l di bef , d ha a f he i l ed em l ee ha e i la ed a la eg, la i , he C m a ill a fe , ch i di id al he a , ia e j, dicial a, h i ie a d , ide c , e a i ; i i a ce he e g eglige ce i e abli hed, he C m a ille f ce i ge di ci li a mea , e agai he ffe di gi di id al .

S r r C m r r m
 rm r m rr
 rm B r . S r r C m r
 r r C m
 B de f he B a d
 S H P rm , Gr , C . , L .
 L L
 Chairman

She he , he PRC
 Ma ch 28, 2024

As at the date of this announcement, the executive directors of the Company are Mr. Li Li, Ms. Li Tan, Mr. Shan Yu and Mr. Zhang Ping; and the independent non-executive directors of the Company are Dr. Lu Chuan, Mr. Huang Peng and Mr. Yi Ming.