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HE SHI HAI PU RUI YAO YE JI TUEN GONG SI
(深圳市海普瑞藥業集團股份有限公司)

(A joint stock company incorporated in the People's Republic of China with limited liability)
(公 司 代 理 人 : 9989)

INSIDE INFORMATION ANNOUNCEMENT RESULTS OF INDEPENDENT THIRD PARTY INVESTIGATION

This announcement is made by Shenzhen Hesalink Pharmaceutical Group Co., Ltd. (the "Company"), a company listed on the Shanghai Stock Exchange (Shanghai Stock Exchange Listing No. 600216), in accordance with the provisions of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited.

FORMATION OF SPECIAL INVESTIGATION GROUP

Reference is made to the independent director's declaration of independence made by the Company on 15 January 2024, 30 January 2024 and 15 March 2024 (the "Three Independent Director's Declarations").

The Company has established an independent third-party investigation group (the "Special Investigation Group") on 30 January 2024. The Special Investigation Group, led by the Company's independent director, has engaged an independent third-party leading financial investigation team (the "Independent Third Party") to conduct a deep and thorough investigation, in collaboration with the independent director, into the financial and operational performance of the Company's wholly-owned subsidiary, Hesalink Pharmaceutical S.R.L. (the "Independent Third Party").

On 26 March 2024, the Independent Team delivered a briefing to the Special Independent Group (the **RIIG**). The elements of the briefing are as follows:

I. BACKGROUND OF THE INVESTIGATION

A di cl ed i he i ide i f ma i a , ceme f he C m a da ed 15 Ja , a 2024, Techd I al a ece l def a ded b a cimi al dica e a a e , l f elec m f a d, i l i g a am , f a , ima el 11.7 milli e . Afe he Telec m F a d I cide , he C m a e ed he I alia , lice a d he She he M rici al P blic Sec r i B r ea , de he , e i i f he C m a ' legal i k ma ageme eam, hi ed a la fi m a d e abli hed he S ecial I e i g a i G , led b he C m a ' i de e de -e ec , i e di ec , hich e gaged he I e i g a i Team c d c he I e i g a i i c llab ai i ha e ed i e ai alla fi m.

II. SCOPE OF THE INVESTIGATION

The following is a list of the full figures:

1. Ob ai i g a d e i e i g h e l e a d c m e a i a d e c d , i c l d i g c m m , i c a i i h e g l a b d i e a d d c m e a i e l a e d h e T e l e c m F a d I c i d e ; h e l i c i e a d e l a e d m a a g e m e c e e f h e C m a a d T e c h d I a l ; b a i c i f m a i f h e c m a i e i l e d (, c h a g a i a i a l c h a a d l i f e m l e e) ; a d a a c i d c m e e l a e d h e T e l e c m F a d I c i d e , i c l d i g b l i m i e d (1) e c i f i c b a k a c c , i l e d a d h e i a a c i e c d ; (2) e c d f m a c c , i g l e d g e ; (3) a l e c d i e l e c i c a e f m a a d l g f e m e a i ; (4) i e a l a d e e a l i e i g a i e e g a d i g h e T e l e c m F a d I c i d e ; (5) h e C m a ' b a d m i , e l e a c m m , i c a i e c d ; a d (6) l a d e e l e d i e e h e T e l e c m F a d I c i d e e c i f h e i , a i ;
2. C d , c i g i e i e i h h e l e a e e l f h e C m a a d T e c h d I a l h e e i l e d i h e T e l e c m F a d I c i d e i d e g a i a d e a i l e d , d e a d i g f h e T e l e c m F a d I c i d e ' e c i f i c , i c l d i g h e b a c k g , d , c h l g i c a l e , e c e f e e , c a e () a d a , f h e T e l e c m F a d I c i d e a e l l a h e e a () a d c e b e h i d h e a l l c a i f f d ;

3. C d r c i g , che i e c i a d f i a c i a l d a a a a l i , i c l d i g : 1) d a a a a l i T e c h d I a l ' f i a c i a l d a a d r i g h e e l e a i e i g a i i m e f a m e ; 2) d a a a a l i b a k a c c , a a c i a c i a e d i h h e T e l e c m F a d I c i d e ; 3) a , , , a l a a c i d r i g h e e i d f m l J , e 2023 31 D e c e m b e 2023 , i d e i f a d e a m i e a , c h i e g l a a a c i i h e b a k a c c , f d f T e c h d I a l f m a i , e e c i e (, c h a h e i d e i i e f h e a m e c , e a i e , a d h e i m e a d a m , f h e a a c i) ; 4) a m l i g a m e m a d e b T e c h d I a l d r i g h e e i d f m l J , e 2023 31 D e c e m b e 2023 a d e i e i g h e i , c h e a d , i g d c m e , i c l d i g b , l i m i e d a a l e c d , i i c e a d c a c ;
4. C d r c i g b a c k g , d c h e c k a l l a i e i l e d i h e T e l e c m F a d I c i d e , i c l d i g b , l i m i e d h e a e e a d h e i c m a e g i a i i f m a i d i e c h i a i m e i d e i f a e i a l e l a i h i b e e e h e m a d h e m a g e m e a d / e m l e e f T e c h d I a l ; a d d i i a l l , b l i c e a c h e e e c d c e d h e a m e f h e e m a i l d m a i , e d b h e , e c f h e T e l e c m F a d I c i d e ; a d
5. C d r c i g e l e c i c f e i c h e C m a ' e m a i l a c c , , k c m , e , a d k m b i l e d e i c e f h e T e c h d I a l e e l e l a e d h e T e l e c m F a d I c i d e , a d h e e l e a e a l c m m , i c a i e c d , , c h f e i c a c i i e i c l d e 1) c e a i g e l e c i c f e i c d a a m i i g a d b a c k , ; a d 2) e a c i g i f m a i . L i f k e d h a b e e e a e d , a d a f e i c e i e f h e i d e i f i e d d c m e h a b e e c d c e d a f e a l i g h e e k e d i a e a c h .

III. KE FINDINGS OF THE INVESTIGATION

(1) C r i m e T e m F r I

Acc di g h e i e i e i h h e m a g e m e a d e c e e d I T d a a , h e g e e a l m a a g e f T e c h d I a l e c e i e d a e m a i l 13 D e c e m b e 2023 f m a f a d , e c h e e d e d b e h i , e i . T h e , e c e , e e d h i m a i i a c f i d e i a l a c , i i i (h e A , ,) a d m a i a i i c f i d e i a l i e e i f m a i l e a k a g e . F m 13 D e c e m b e 2023 3 J a , a 2024 , h e e c e i e d m l i l e , d f , e d i , c i f m h e , e c a d a a g e d a a m e f a i m a e l 11.7 m i l l i e , i h , e e k i g h e a a l f i f m i g a e e l e i h e C m a (h e P m) .

Afe e ie i g he Re , he S ecial I e iga i G , f, d he c e be de ailed a d me ic, l , , acc, a el ec , c i g he c , e f he Telec m F a d I cide . The S ecial I e iga i G , ec mme ded he b a d f di ec f he C m a (he B r) ad he fi di g f he Re a d ac i el im leme he ele a ec mme dai he ei . A he ame ime, he C m a i , ged ac i el im leme , ch ec mme dai , i e elimi a e he im ac f he Telec m F a d I cide a d effec i el afeg, a d he i e e f he C m a a di ha eh lde a a h le.

I. OPINIONS OF THE BOARD

Afe e ie i g he Re a d he ec mme dai f he S ecial I e iga i G , , he B a d , ge he C m a c i , e ei f ce a d effec i el im leme he m, l i le mea , e ha he C m a ha i i ia ed ea lie , i cl, di g b, limi ed :

1. E ami i g he b, i e ce e i hi he d me ic a d e ea , b idia ie f he C m a (he Gr ,) ide if maj i k ; , da e a d e ha ce he i e al c l ma i f he C m a a di , b idia ie ; ba ed he e , l f he i k a e me , f he defi e a d efi e he ke b a che , b, i e ce e a d , b, ce e fi e al c l ; ba ed he b, i e e a i a d i k a e me e , l , c mbi ed i h i f mai em l , e ha ce he c e di g c l mea , e a b h he C m a le el a d he b, i e ce e le el, a d eg, la l e ie a d , da e he i e al c l ma i ;
2. Rec , i i g i e al c l e e e g he ai i g g am i e al c l , a d ai e a a e e f i k a d i k c m lia ce ; e , i g he effec i e im leme ai fi e al c l em ; effec i el im i g he e ai al a da d f he C m a ; m i g heal h a d , ai able de el me f he C m a ; im i g he a a e e a d abili f all d me ic a d e ea em l ee e e f a d a d c mba c ime ;
3. I e if i g he C m a ' a di a d fligh i , ec i fi e al c l

4. S e g h e i g h e c e a l i e d m a a g e m e f f d a d i m i g h e
 efficie c f, ili a i f f d ; i c l i m l e m e i g h e f d m a a g e m e
 e m f h e G , a c h i e e c e a l i e d m a a g e m e f h e i e a l f d
 f h e C m a a d i , b i d i a i e ; c i , , l e h a c i g a d i m i g
 h e m e a , e f c e a l i e d m a a g e m e f i e a l f d ; c a i g ,
 e g , l a i , e c i a d , e i i , e f c i g i c l i a b i l i f l e ,
 m l i d e i f i g a b l e m a d a c h i e i g c i , , i m e m e
 h , g h m e a , e , c h a e g , l a i , e c i , k e i , e c i , a d i
 , e i i ; a d
5. A f e d e e m i i g h e e , i b i l i i e f h e , e i e i d i d a l h , g h h e
 e , l f h e I e i g a i , g e f h e c a e e e d i h h e l i c e , a d
 h e a c i a e d a c i i i e , h e C m a i l l i i i a e a i e a l
 a c c , a b i l i c e d e h l d h e e l e a i d i d a l i c l a c c , a b l e .
 S h , l d i b e f , d h a a f h e i l e d e m l e e h a e i l a e d a l a
 e g , l a i , h e C m a i l l a f e , c h i d i d a l h e a , i a e
 j , d i c i a l a , h i i e a d i d e c e a i ; i i a c e h e e g
 e g l i g e c e i e a b l i h e d , h e C m a i l l e f c e i g e d i c i l i a
 m e a , e a g a i h e f f e d i g i d i d a l .

S r r r C m r r m
 rm r m rr
 rm B r . S r r C m r
 r r C m
 B d e f h e B a d
 S H P rm , Gr , C . , L .
 L L
 Chairman

She he , he PRC
 Ma ch 28, 2024

As at the date of this announcement, the executive directors of the Company are Mr. Li Li, Ms. Li Tan, Mr. Shan Yu and Mr. Zhang Ping; and the independent non-executive directors of the Company are Dr. Lu Chuan, Mr. Huang Peng and Mr. Yi Ming.